

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
MIAMI DIVISION
www.flsb.uscourts.gov

IN RE:

ALL AMERICAN SEMICONDUCTOR,
INC., ET AL.,

Debtors.

Case No.: 07-12963-BKC-LMI
Chapter 11

Jointly Administered

07-12963-BKC-LMI

07-12965-BKC-LMI through 07-12967-BKC-LMI

07-12969-BKC-LMI through 07-12974-BKC-LMI

07-12976-BKC-LMI through 07-12979-BKC-LMI

07-12981-BKC-LMI through 07-12991-BKC-LMI

07-12993-BKC-LMI

07-12995-BKC-LMI through 07-13002-BKC-LMI

**LIQUIDATING TRUSTEE'S NOTICE PURSUANT TO
PARAGRAPH 37 OF THE CONFIRMATION ORDER**

PLEASE TAKE NOTICE that, by order dated April 10, 2009 [ECF #1175] (the "Confirmation Order"), the Court confirmed the "Official Committee of Unsecured Creditors Third Amended Plan of Liquidation" [ECF #1173] (the "Plan").

PLEASE TAKE FURTHER NOTICE that the Effective Date¹ of the Plan was April 22, 2009.

PLEASE TAKE FURTHER NOTICE that, pursuant to Article V.K. of the Plan and Paragraph 37 of the Confirmation Order, the Liquidating Trustee is required to provide written accountings on a quarterly basis (the "Quarterly Report") to certain parties, including the Lenders and the Liquidating Trust Creditors' Committee.

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Plan.

PLEASE TAKE FURTHER NOTICE that the Liquidating Trustee has provided the Quarterly Report covering the period from October 1, 2011 through December 31, 2011 to the parties entitled thereto.

PLEASE TAKE FURTHER NOTICE that, for reference, portions of said Quarterly Report are attached hereto as Exhibit A.

PLEASE TAKE FURTHER NOTICE that parties-in-interest may obtain a copy of the Quarterly Report by requesting the same in writing to the undersigned counsel for the Liquidating Trust.

PLEASE TAKE FURTHER NOTICE that, notwithstanding anything to the contrary herein, neither the Liquidating Trust nor the Liquidating Trustee waives any rights or privileges (including, without limitation, attorney client privilege and attorney work product privilege and the right to object to the disclosure and provision of the Quarterly Reports as set forth in Article V.K. of the Plan and Paragraph 37 of the Confirmation Order).

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CERTIFICATE OF ADMISSION AND FILING

I HEREBY CERTIFY that I am admitted to the Bar of the United States District Court for the Southern District of Florida and I am in compliance with the additional qualification to practice in this court set forth in Local Rule 2090-1(A).

I FURTHER CERTIFY that in accordance with Local Rule 2090-1(B)(2), attorneys from Loeb & Loeb LLP are appearing *pro hac vice* in this matter pursuant to the Order Granting Motion to Appear Pro Hac Vice dated May 14, 2007 [ECF # 170].

I FURTHER CERTIFY that a true and correct copy of the foregoing was filed with the Court via electronic filing on February 7, 2012.

LOEB & LOEB LLP

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By: /s/Ido J. Alexander

IDO J. ALEXANDER, ESQ.
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